AMENDED IN ASSEMBLY MAY 28, 2010

CALIFORNIA LEGISLATURE—2009–10 REGULAR SESSION

ASSEMBLY BILL

No. 2754

Introduced by Assembly Member John A. Perez

February 19, 2010

An act to amend—Section 65040 of the Government Code, Sections 61041, 65038, 65040, 65040.2, and 65040.6 of, and to add Sections 65028.3 and 65039.5 to, the Government Code, and to amend Sections 75121 and 75124 of the Public Resources Code, relating to land use and planning.

LEGISLATIVE COUNSEL'S DIGEST

AB 2754, as amended, John A. Perez. Land use and planning: Office of Planning and Research: <u>duties</u>. *Planning and State Clearinghouse Unit*.

The

(1) The Planning and Zoning Law provides that the Office of Planning and Research is the comprehensive state planning agency, requires the office to serve the Governor and his or her cabinet as staff for long-range planning and research, and sets forth the various duties of the office; including the duty that the office, in conjunction with the Planning Advisory and Assistance Council, evaluate plans and programs of state government, identify conflicts or omissions in those plans and programs, and recommend to the Governor and Legislature new actions to resolve those conflicts, advance statewide environmental goals, and ensure state policies and programs conform to adopted land use planning goals and programs. That law requires the Governor to appoint the Director of State Planning and Research, and the Director of State Planning and

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Research to head the office and carry out and effect all purposes vested by law in the office.

This bill would establish the Planning and State Clearinghouse Unit within the Office of Planning and Research, and provide that the unit is under the direct control of the Director of the Planning and State Clearinghouse Unit. The bill would require the Director of the Planning and State Clearinghouse Unit to oversee the work of the unit, and report directly to the Director of State Planning and Research.

The bill would authorize the Director of State Planning and Research, in accordance with constitutional provisions governing civil service, to employ and fix the compensation of the Director of the Planning and State Clearinghouse Unit and those officers and employees that the Director of State Planning and Research deems necessary for the effective conduct of the work of the unit.

This bill would delete certain statutory duties of the office, and transfer specified statutory duties, powers, and responsibilities of the office and the Director of State Planning and Research to the unit and the Director of the Planning and State Clearinghouse Unit. The bill would require the Director of the Planning and State Clearinghouse Unit to perform all duties, exercise all powers, assume and discharge all responsibilities, and carry out and effect all purposes prescribed to either the office or the unit by specified provisions of the Planning and Zoning Law, and require the Director of State Planning and Research to be responsible for the fulfillment of those duties and responsibilities, and the exercise of those powers.

(2) The Planning and Zoning Law requires the office, in conjunction with the Planning Advisory and Assistance Council, to evaluate plans and programs of state government, identify conflicts or omissions in those plans and programs, and recommend to the Governor and Legislature new actions to resolve those conflicts, advance statewide environmental goals, and ensure state policies and programs conform to adopted land use planning goals and programs.

This bill would *transfer the above-described statutory duty from the office to the unit, and* additionally require the office unit to report to the Governor and the Legislature, no later than January 1, 2012, and by that date every two years thereafter, on its efforts to accomplish its above-listed duties in conjunction with the Planning Advisory and Assistance Council.

(3) The Planning and Zoning Law also requires each transportation planning agency to prepare and adopt a regional transportation plan,

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including, among other things, a sustainable communities strategy prepared by each metropolitan planning organization, as specified.

This bill would require the unit to assist the State Air Resources Board in providing technical assistance to a local government in developing its sustainable communities strategy or alternative planning strategy.

(4) Existing law establishes the Strategic Growth Council in state government and requires the council to consist of specified state-government officials, including the Director of State Planning and Research.

This bill would require the council to be administered by the Office of Planning and Research, and any remaining funds out of the existing appropriation to support the council as of January 1, 2011, to be transferred to the office to pay the costs of administration of the council.

This bill would also require the unit to work with the council to assist state and local entities in the planning of sustainable communities and in meeting the goals of the California Global Warming Solutions Act of 2006.

(5) This bill would also make conforming changes to existing law. Vote: majority. Appropriation: no. Fiscal committee: yes. State-mandated local program: no.

The people of the State of California do enact as follows:

- 1 SECTION 1. Section 61041 of the Government Code is 2 amended to read:
- 3 61041. Notwithstanding paragraph (1) of subdivision (a) (b)
- 4 of Section 65040, this section applies only to those districts that
- 5 on December 31, 2005, had boards of directors that consisted of
- 6 three members. Those districts shall continue to have boards of
- 7 directors that consist of three members until the next general district
- 8 election after January 1, 2006, after which date those districts shall
- 9 have boards of directors that consist of five members. At that
- 10 election, the voters shall fill the two vacancies on the board of
- 11 directors. Those two members of the board of directors shall serve
- 12 for the terms of office determined pursuant to Section 10506 of
- 13 the Elections Code.
- 14 SEC. 2. Section 65028.3 is added to the Government Code, to 15 read:

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1 65028.3. "Unit" as used in this chapter, means the Planning 2 and State Clearing House Unit established pursuant to Section 3 65039.5.

- 4 SEC. 3. Section 65038 of the Government Code is amended to 5 read:
- 6 65038. For the purpose of administering this chapter, the Governor shall appoint the Director of State Planning and Research, who shall-perform be responsible for the performance of all duties, the exercise of all powers, assume the assumption and discharge of all responsibilities, and carry out and effect for carrying out and effecting all purposes vested by law in the office, including contracting for professional or consultant services in connection with the work of the office.
 - SEC. 4. Section 65039.5 is added to the Government Code, to read:
 - 65039.5. (a) The Planning and State Clearinghouse Unit is hereby established in state government in the Office of Planning and Research. The unit shall be under the direct control of the Director of the Planning and State Clearinghouse Unit, who shall oversee all work of the unit and report directly to the Director of State Planning and Research.
 - (b) The Director of State Planning and Research may employ and fix the compensation, in accordance with Article VII of the California Constitution, of the Director of the Planning and State Clearinghouse Unit and those officers and employees that the Director of State Planning and Research deems necessary for the effective conduct of the work of the Planning and State Clearinghouse Unit.
 - (c) Notwithstanding any contrary law, the Director of the Planning and State Clearinghouse Unit shall perform all duties, exercise all powers, assume and discharge all responsibilities, and carry out and effect all purposes prescribed by Sections 65040 to 65053.7, inclusive, to either the office or the unit.

SECTION 1.

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- SEC. 5. Section 65040 of the Government Code is amended to read:
- 37 65040. (a) The Office of Planning and Research shall serve 38 the Governor and his or her Cabinet as staff for long-range planning 39 and research, and constitute the comprehensive state planning 40 agency. In this capacity the office shall:

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(b) In order to discharge the duties of the office prescribed by subdivision (a), the Planning and State Clearinghouse Unit within the office shall do all of the following:

(a)

(1) Assisted by the Planning Advisory and Assistance Council established pursuant to subdivision (a) of Section 65040.6, engage in the formulation, evaluation and updating of long-range goals and policies for land use, population growth and distribution, urban expansion, development, open space, resource preservation and utilization, air and water quality, and other factors which shape statewide development patterns and significantly influence the quality of the state's environment.

(b)

- (2) Assist in the orderly preparation by appropriate state departments and agencies of intermediate- and short-range functional plans to guide programs of transportation, water management, open space, recreation and other functions which relate to the protection and enhancement of the state's environment.
 - (c) (1) In conjunction with the council,
- (3) By January 1, 2012, and annually thereafter, review the functional plans of each state department and agency to ensure consistency with the state planning priorities specified in Section 65041.1. If a plan is determined to be inconsistent with the priorities, the unit shall make recommendations to the department or agency and the Legislature on what changes need to be made in order to make the plan consistent.
- (4) (A) Biannually evaluate plans and programs of departments and agencies of state government, identify conflicts or omissions, and recommend to the Governor and the Legislature new state policies, programs and actions, or amendments of existing programs, as required, to resolve conflicts, advance statewide environmental goals to respond to emerging environmental problems and opportunities, and to ensure that all state policies and programs conform to the adopted land use planning goals and programs.

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(B) Report to the Governor and the Legislature on its efforts to accomplish the duties described in paragraph (1), no later than one year after the operative date of the act that added this paragraph to this section, and by that date every two years thereafter.

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1 (d)

- (5) Assist the Department of Finance in preparing, as part of the annual state budget, an integrated program of priority actions to implement state functional plans and to achieve statewide environmental goals and objectives and take other actions to assure that the program budget, submitted annually to the Legislature, contains information reporting the achievement of state goals and objectives by departments and agencies of state government.
- (e) Coordinate the development of policies and criteria to ensure the federal grants-in-aid administered or directly expended by state government advance statewide environmental goals and objectives.
- (f) Coordinate the development and operation of a statewide environmental monitoring system to assess the implications of present growth and development trends on the environment and to identify at an early time, potential threats to public health, natural resources and environmental quality.

(g)

(6) Coordinate, in conjunction with appropriate state, regional, and local agencies, the development of objectives, criteria and procedures for the orderly evaluation and report of the impact of public and private actions on the environmental quality of the state and as a guide to the preparation of environmental impact reports required of state and local agencies in Sections 21102 and 21150 of the Public Resources Code.

(h)

(7) Coordinate research activities of state government directed to the growth and development of the state and the preservation of environmental quality, render advice to the Governor, his or her Cabinet, to the Legislature, and any agency or department of state government, and provide information to, and cooperate with, the Legislature or any of its committees or officers.

(i)

(8) Coordinate the technical assistance provided by state departments and agencies in regional and local planning to assure that such plans are consistent with statewide environmental goals and objectives and the state planning priorities specified in Section 65041.1.

38 (j)

(9) Accept and allocate or expend grants and gifts from any source, public or private, for the purpose of state planning and

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undertake other planning and coordinating activities as will implement the policy and intent of the Legislature as set forth herein.

(k) Develop

- (10) By January 1, 2012, and every five years thereafter, develop long-range policies to assist the state and local agencies in meeting the problems presented by the growth and development of urban areas and defining the complementary roles of the state, cities, counties, school districts, and special districts with respect to such growth.
- 11 (l)

(11) Encourage the formation and proper functioning of, and provide planning assistance to, city, county, district, and regional planning agencies.

(m)

- (12) Assist local government in land use planning.
- (13) Assist the State Air Resources Board in providing technical assistance to a local government developing its sustainable communities strategy or alternative planning strategy pursuant to Section 65080.
- (14) Work with the Strategic Growth Council to assist state and local entities in the planning of sustainable communities and in meeting the goals of the California Global Warming Solutions Act of 2006 (Division 25.5 (commencing with Section 38500) of the Health and Safety Code), including the provision of technical assistance to local governments eligible for grants and loans to support the planning and development of sustainable communities, pursuant to Section 75127, 75128, or 75129 of the Public Resources Code.
- SEC. 6. Section 65040.2 of the Government Code is amended to read:
- 65040.2. (a) In connection with its responsibilities under paragraph (11) of subdivision—(1) (b) of Section 65040, the—office unit shall develop and adopt guidelines for the preparation of and the content of the mandatory elements required in city and county general plans by Article 5 (commencing with Section 65300) of Chapter 3. For purposes of this section, the guidelines prepared pursuant to Section 50459 of the Health and Safety Code shall be the guidelines for the housing element required by Section 65302. In the event that additional elements are hereafter required in city

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and county general plans by Article 5 (commencing with Section 65300) of Chapter 3, the office unit shall adopt guidelines for those elements within six months of the effective date of the legislation requiring those additional elements.

- (b) The office unit may request from each state department and agency, as it deems appropriate, and the department or agency shall provide, technical assistance in readopting, amending, or repealing the guidelines.
- (c) The guidelines shall be advisory to each city and county in order to provide assistance in preparing and maintaining their respective general plans.
- (d) The guidelines shall contain the guidelines for addressing environmental justice matters developed pursuant to Section 65040.12.
- (e) The guidelines shall contain advice including recommendations for best practices to allow for collaborative land use planning of adjacent civilian and military lands and facilities. The guidelines shall encourage enhanced land use compatibility between civilian lands and any adjacent or nearby military facilities through the examination of potential impacts upon one another.
- (f) The guidelines shall contain advice for addressing the effects of civilian development on military readiness activities carried out on all of the following:
 - (1) Military installations.
- (2) Military operating areas.
- (3) Military training areas.
 - (4) Military training routes.
- 28 (5) Military airspace.
- 29 (6) Other territory adjacent to those installations and areas.
- 30 (g) By March 1, 2005, the guidelines shall contain advice, 31 developed in consultation with the Native American Heritage 32 Commission, for consulting with California Native American tribes 33 for all of the following:
 - (1) The preservation of, or the mitigation of impacts to, places, features, and objects described in Sections 5097.9 and 5097.993 of the Public Resources Code.
- (2) Procedures for identifying through the Native American
 Heritage Commission the appropriate California Native American
 tribes.

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(3) Procedures for continuing to protect the confidentiality of information concerning the specific identity, location, character, and use of those places, features, and objects.

- (4) Procedures to facilitate voluntary landowner participation to preserve and protect the specific identity, location, character, and use of those places, features, and objects.
- (h) Commencing January 1, 2009, but no later than January 1, 2014, upon the next revision of the guidelines pursuant to subdivision (i), the office *unit* shall prepare or amend guidelines for a legislative body to accommodate the safe and convenient travel of users of streets, roads, and highways in a manner that is suitable to the rural, suburban, or urban context of the general plan, pursuant to subdivision (b) of Section 65302.
- (1) In developing guidelines, the office unit shall consider how appropriate accommodation varies depending on its transportation and land use context, including urban, suburban, or rural environments.
- (2) The—office unit may consult with leading transportation experts including, but not limited to, bicycle transportation planners, pedestrian planners, public transportation planners, local air quality management districts, and disability and senior mobility planners.
- (i) The office *unit* shall provide for regular review and revision of the guidelines established pursuant to this section.
- SEC. 7. Section 65040.6 of the Government Code is amended to read:
- 65040.6. (a) The Planning Advisory and Assistance Council is hereby created within the office, the membership of which shall be as follows: three city representatives; three county representatives; one representative of each district, provided that at least two of the district representatives are representatives of metropolitan areawide planning organizations and that at least one of the district representatives is a representative of a nonmetropolitan planning organization; and one representative of Indian tribes and bands which have reservations or rancherias within California. The city and county representatives appointed pursuant to this subdivision shall be selected by the director from nominees submitted by the League of California Cities and by the California State Association of Counties. Representatives of areawide planning organizations appointed pursuant to this

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subdivision shall be selected by the director from nominees submitted by the several areawide planning organizations within the state. Other district representatives shall be appointed by the director. The representative of Indian tribes and bands shall be a member of one tribe or band, and shall be selected by the director.

Appointment to the advisory council shall be for a term of two years, provided that the members of the first council shall classify themselves by lot so that one-half shall serve an initial term of one year and one-half shall serve an initial term of two years. Vacancies shall be filled in the same manner provided for the original appointment.

- (b) The council shall provide such advice as may be necessary to assist the office *unit* in discharging the requirements of Sections 65040 to 65040.4, inclusive. In particular, the council shall:
- (1) Assist the office unit in the preparation of the state long-range goals and policies, in the manner specified in paragraph (1) of subdivision—(a) (b) of Section 65040.
- (2) Evaluate the planning functions of the various state agencies involved in planning, in the manner specified in *paragraph* (4) of subdivision—(e) (b) of Section 65040.
- (3) Make appropriate decisions and provide—such advice and assistance as may be required by federal statute or regulation in connection with any federal program administered by the office.
- (c) The council shall meet on call of the director of the office, who shall convene at least two council meetings during each year.
- (d) Council members shall serve without compensation, but they may be reimbursed for actual expenses incurred in connection with their duties.
- SEC. 8. Section 75121 of the Public Resources Code is amended to read:
- 75121. (a) The Strategic Growth Council is hereby established in state government and it shall consist of the Director of State Planning and Research, the Secretary of the *Natural* Resources Agency, the Secretary for Environmental Protection, the Secretary of Business, Transportation and Housing, the Secretary of California Health and Human Services, and one member of the public to be appointed by the Governor. The public member shall have a background in land use planning, local government, resource protection and management, or community development or revitalization.

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(b) Staff for the council shall be reflective of the council's membership.

- (c) The council shall be administered by the Office of Planning and Research.
- SEC. 9. Section 75124 of the Public Resources Code is amended to read:

75124. Of the funds made available pursuant to subdivisions (a) and (c) of Section 75065, the sum of five hundred thousand dollars (\$500,000) is hereby appropriated to the *Natural* Resources Agency to be used in support of the council and its activities in accordance with this chapter. Any remaining funds from this appropriation as of January 1, 2011, shall be transferred to the Office of Planning and Research for the administration of the council.

17 CORRECTIONS:

18 Text—Page 6.